

LEANDER INDEPENDENT SCHOOL DISTRICT

Proceeds versus Payback  
Revised  
September 29, 2014

Series of Bonds	2001	2003 N & RF	2005 N & RF	2006 N & RF	2007 N & RF	2008 N & RF	2009 N	2010 N	2010 RF	2010-A RF	2011 RF	2012 RF	2013A RF	2013B RF (NPSF)	2014A N	2014B N	2014C N	2014-D RF	2014-E N	Average
Par Amount	65,590,000.00	75,234,390.80	108,739,017.45	151,579,915.95	116,679,552.35	276,122,093.75	27,575,000.00	66,950,000.00	20,741,434.85	52,632,358.35	48,960,000.00	25,943,261.65	158,946,117.45	45,379,853.80	16,295,000.00	850,000.00	187,519,161.80	129,389,999.00	22,800,000.00	
Accrued Interest Received			265,046.98	42,501.88	17,263.34	778,779.16	131,808.59	156,934.72	0.00	0.00	162,155.83	0.00	918,250.00	179,000.00	9,376.39	479.86	0.00	0.00	46,762.50	
Premium Received		1,903,134.45	6,972,327.90	2,656,436.70	31,327,508.90	29,061,357.75	361,898.50	3,808,647.75	42,971,207.95	56,621,221.10	4,377,188.50	60,776,275.80	31,123,905.35	23,496,996.35	1,686,617.55	83,965.55	1,834,000.00	82,070,342.35	433,690.40	
<b>Total Proceeds Received</b>	<b>65,590,000.00</b>	<b>77,137,525.25</b>	<b>115,976,392.33</b>	<b>154,278,854.53</b>	<b>148,024,324.59</b>	<b>305,962,230.66</b>	<b>28,068,707.09</b>	<b>70,915,582.47</b>	<b>63,712,642.80</b>	<b>109,253,579.45</b>	<b>53,499,344.33</b>	<b>86,719,537.45</b>	<b>190,988,272.80</b>	<b>69,055,850.15</b>	<b>17,990,993.94</b>	<b>934,445.41</b>	<b>189,353,161.80</b>	<b>211,460,341.35</b>	<b>23,280,452.90</b>	<b>1,982,202,239.30</b>
Matured Value	115,614,000.00	137,796,309.45	228,785,000.00	572,181,854.79	311,130,000.00	799,842,533.33	49,160,714.54	128,254,718.06	84,070,000.00	202,840,000.00	62,454,256.67	187,690,000.00	299,077,500.00	86,437,250.00	18,278,400.00	946,075.00	996,695,000.00	465,785,000.00	37,724,113.56	4,784,762,725.40
Payback Ratio	1.76	1.79	1.97	3.71	2.10	2.61	1.75	1.81	1.32	1.86	1.17	2.16	1.57	1.25	1.02	1.01	5.26	2.20	1.62	2.41
CIB Interest			146,879,781.80	7,806,854.79	3,093,433.34	182,607,533.33	19,665,714.54	61,461,652.78	0.00	0.00	13,494,256.67	0.00	94,807,500.00	11,277,250.00	1,983,400.00	96,075.00	0.00	0.00	14,924,113.56	
CIB Accretion			0.00	412,795,084.05	194,450,447.65	341,112,906.25	1,920,000.00	0.00	63,328,565.15	150,207,641.65	0.00	161,746,738.35	45,323,882.55	29,780,146.20	0.00	0.00	809,175,838.20	336,395,001.00	0.00	
<b>Maturities</b>	2015	2022	2014 to 2018	2014 to 2018	--	2014 to 2017 2023 to 2033	2014 to 2034	2014 to 2040	--	--	2014 to 2021	--	2026 to 2034	2023 to 2024	2015 to 2019	2015 to 2017	--	--	2027-2035	
<b>CIB</b>	--	--	2019 to 2034	2035 to 2045	2014 to 2042	2018 to 2022 2034 to 2041	--	--	2014 to 2024	2014 to 2030	--	2024 to 2034	2014 to 2025	2014 to 2022	--	--	2032 to 2049	2015 to 2043	--	
<b>1st Maturity</b>	--	--	--	--	--	--	--	--	--	--	--	2024	2014	2014	2015	2015	2032	2015	2027	
<b>Final Maturity</b>	2015	2022	2034	2045	2042	2041	2034	2040	2024	2030	2021	2034	2025	2024	2019	2017	2049	2043	2035	
<b>Callable:</b>																				
<b>CIB</b>	Non-Callable	Non-Callable	8/15/2015	Non-Callable	--	8/15/2017	8/15/2018	8/15/2019	--	--	8/15/2016 8/15/2019	--	8/15/2023	8/15/2023	Non-Callable	Non-Callable	--	--	8/15/2024 8/15/2019	
<b>CAB</b>	--	--	8/15/2015	8/15/2014	8/15/2016	8/15/2017	--	--	8/15/2019	8/15/2019	--	8/15/2022	8/15/2023	--	--	--	8/15/2024	8/15/2024	--	